



## YOUR GENEROSITY WILL CHANGE SOMEONE'S LIFE

The **Legacy Society** is a distinguished group of donors who have demonstrated a lasting dedication to serving those in need by incorporating Catholic Charities, Diocese of Trenton into their estate plans. Their commitment plays an essential role in ensuring hungry families will be fed, those fleeing domestic violence will have shelter and support to heal, and individuals who need help managing mental illness or substance use will get the help they need.



[www.CatholicCharitiesTrenton.org](http://www.CatholicCharitiesTrenton.org)



A planned gift to Catholic Charities,  
Diocese of Trenton continues your  
legacy of helping others.



## A planned gift today **strengthens your community** for years to come.

Planned gifts to Catholic Charities, Diocese of Trenton allow you to make a lasting impact and will improve the quality of life for your neighbors in need well into the future. Most planned gifts allow you to make a larger gift than you would otherwise be able to in your lifetime.

### What is a **planned gift**?

A planned gift is a charitable commitment, made during a donor's lifetime, to a non-profit organization. The gift is structured as part of one's overall financial and estate plans. While it is typically funded after the donor's passing, a planned gift may also include gifts of cash or stocks.

The most common of these giving vehicles is a simple bequest, which leaves either a specific dollar amount or a percentage of an estate to the charity. Other popular gift types include contributions from retirement funds, charitable remainder trusts, and charitable gift annuities.

## What **type of gift** is right for you?

Donor Objectives	Gift Type	Donor Benefits
Support Catholic Charities, Diocese of Trenton (CCT) today and receive a charitable income tax deduction.	<b>Outright gift of cash</b>	Deduct 100% of the gift value for federal income tax purposes.
Support CCT without depleting your cash reserves.	<b>Gift of stock</b>	Decrease the out-of-pocket cost of a gift and avoid capital gains taxes.
Make a significant future gift without affecting your current lifestyle.	<b>Charitable bequest</b>	Reduce estate and death taxes and retain your assets during your lifetime.
Make a significant gift to CCT and provide an income for your lifetime (or the lifetime of a spouse).	<b>Charitable remainder unitrust</b>	Receive a variable income stream and an immediate income tax deduction and avoid capital gains taxes.
Leave assets to CCT and your heirs upon your death.	<b>Name CCT as a beneficiary of your retirement plan benefits</b>	Avoid estate tax on retirement plan assets while making other property available to pass on to your heirs.
Make a significant gift to CCT and provide an income for your lifetime (or the lifetime of a spouse).	<b>Charitable gift annuity</b>	Receive a fixed income stream and an immediate income tax deduction and avoid capital gains taxes.

To learn more, please contact Director of Development and Marketing **Jennifer Leip** at [JLeip@cctrenton.org](mailto:JLeip@cctrenton.org) or **609-394-5181 x1137**.